

KEY OPERATING AND FINANCIAL DATA

		2019	2018	2017	2016	2015	2014
PROFITABILITY RATIOS							
Gross Profit Ratio	%	9.30	10.50	6.79	4.65	8.92	12.35
Net Profit / (Loss) to sales	%	0.49	4.07	0.84	(3.96)	0.02	1.91
EBITDA Margin to sales	%	8.70	10.40	6.71	1.61	5.16	9.21
Operating leverage ratio	%	(1.55)	7.56	205.38	44.08	14.34	(2.13)
Return on Equity	%	0.73	6.58	1.51	(6.90)	0.05	4.10
Return on capital employed	%	7.20	10.33	5.64	(1.68)	4.93	13.01
LIQUIDITY RATIOS							
Current Ratio	Times	1.26	1.32	1.17	1.19	1.27	1.13
Quick/Acid test Ratio	Times	0.48	0.72	0.56	0.49	0.60	0.33
Cash on current liabilities	Times	0.06	0.06	0.05	0.05	0.04	0.08
Cash flow from operations to sales	Times	0.09	0.11	0.08	0.02	0.06	0.10
INVESTMENT / MARKET RATIOS							
Earning per Shares	Rs	1.89	14.21	2.45	(11.22)	0.07	5.83
Price/Earning ratio	Times	13.99	2.60	15.54	(2.32)	435.74	7.46
Price to Book ratio	%	10.27	17.15	23.43	15.98	20.70	30.55
Dividend Yield ratio	%	1.89	2.70	0.00	0.00	3.42	2.30
Dividend Payout ratio	%	26.40	7.04	0.00	0.00	1,492.25	17.15
Dividend Cover ratio	Times	3.79	14.21	0.00	0.00	0.07	5.83
Cash Dividend per Share	Rs	0.50	1.00	-	-	1.00	1.00
Book Value per Share as at June 30th		258.02	215.73	162.21	162.66	141.05	142.39
Market Value per Share as at June 30th	Rs	26.50	37.00	38.00	26.00	29.20	43.50
CAPITAL STRUCTURE RATIOS							
Financial Leverage ratio	Times	0.60	0.52	0.66	0.38	0.60	0.60
Weighted average cost of debt	%	11.32%	7.20%	6.16%	7.62%	5.01%	14.09%
Debt to equity ratio	%	45:55	43:57	46:54	37:63	44:56	43:57
Interest Cover / Time Interest earned ratio	Times	1.39	3.14	1.83	(0.49)	1.56	1.53
ACTIVITY / TURNOVER RATIOS							
Total Assets Turnover ratio	Times	0.83	0.93	0.97	1.10	1.16	1.22
Fixed Assets Turnover ratio	Times	1.43	1.53	1.70	1.69	2.21	2.07
No. of days in Inventory	Days	122	74	87	67	82	95
No. of days in Receivables	Days	33	46	29	23	47	18
No. of days in Payables	Days	16	24	17	23	18	17
Operating cycle	Days	139	97	100	64	109	94
Inventory Turnover Ratio	Times	2.99	4.96	4.19	5.46	4.44	3.86
Debtors Turnover Ratio	Times	10.94	7.77	12.26	15.70	7.63	20.56
Return on assets	%	0.41	3.78	0.82	(4.34)	0.03	2.32